

Residential Ground Source Heat Pump Rebate Application



CUSTOMER INFORMATION

Residential Last Name _____ Res. First Name _____
Daytime Phone _____
Mailing Address _____
City _____ State _____ Zip Code _____
Installation Address (if different) _____
City _____ State _____ Zip Code _____
Account Number _____ Business Tax ID (if applicable) _____
How did you hear about our rebates: Radio TV Utility Rep. Contractor
 Utility Newsletter Utility Mailing Newspaper Ad Other
Customer Type: Owner/Occupant Owner/Non-occupant

I certify that the information on this application (and any associated worksheets) is correct and request consideration for participation in this program. I have read and agree to the terms and conditions shown in this application. I understand that if any equipment in conjunction with this application is ordered, purchased, or installed before approval from the Utility is received, the proposed project may not qualify for a rebate.

Customer Signature _____ Signature Date _____

CONTRACTOR/INSTALLER INFORMATION

Address _____
City _____ State _____ Zip Code _____
Phone _____ Email _____
Contact Name _____
Loop Installer Name _____
Address _____
City _____ State _____ Zip Code _____
Contact Name _____
Phone _____ Email _____

FOR UTILITY USE ONLY

Total Rebate _____ Utility Approval _____
Approval Date _____ Date Paid _____

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Project Type: New Construction Retrofit

System Type: Closed-Loop Open-Loop Direct Expansion (DX)

Size (Tons): _____ kW/Ton Rating: _____ Manufacturer: _____ Model: _____

Rated EER (by ARI): _____ Rated COP (by ARI): _____ Number of Desuperheaters: _____ ARI Reference #: _____

Annual Heating Hours (2,700 is average): _____ Annual Cooling Hours (523 is average): _____ House Size (ft²): _____

Project Cost (materials and labor): \$ _____

Loop Type: Horizontal Vertical Slinky Other _____

Water Heating: Electric Gas Capacity: _____ Gallons

Loop Length: _____ ft Cooling Capacity: _____ BTU Heating Capacity: _____ BTU

Supplemental Heat: kW _____ Make _____ Model _____

Quantity: _____ Installation Date: _____

Rebate = (Size _____ X Quantity _____ X \$200) + [(Rated EER _____ - Minimum Efficiency/EER _____) X Size _____ X Quantity _____ X \$25] = \$ _____

Qualifying Efficiencies and Rebate Schedule

Qualifying Equipment	Minimum Efficiency	Base Rebate* \$/Ton	EER Bonus Rebate ¹ \$/Ton
Closed Loop GSHP	14.1 EER and 3.3 COP	\$200	\$25
Open-Loop GSHP	16.2 EER and 3.6 COP	\$200	\$25
Direct Expansion (DX) GSHP	15.0 EER and 3.5 COP	\$200	\$25

¹EER Bonus Rebate provides an additional incentive for each 1 EER above the Minimum Efficiency

Qualifying ground source heat pumps must have been rated in accordance with ARI/ISO 13256-1 rating conditions (closed loop and open loop systems) or ARI 870 rating conditions (DX systems) and have nameplate data stamped with a qualifying EER and COP. **A copy of the manufacturer's applicable unit rating must accompany this application.** The ARI directory and standards are located at www.ahridirectory.com.

* Through 12/31/16, ground source heat pumps that meet ENERGY STAR® specifications may also be eligible for up to \$2,000 in Federal tax incentives.

TERMS AND CONDITIONS

1. ELIGIBILITY

Rebates are available to residential customers of the Utility. All products must be in use in residences in the Utility service territory.

2. APPLICATION PERIOD

The program is offered January 1 through December 31 of the respective calendar year. Due to limited funding, this rebate offer can be withdrawn at any time without notice, and is available on a first-come, first-served basis. All projects must be pre-approved by the Utility to qualify for a rebate.

3. INSPECTION AND VERIFICATION

The Utility reserves the right to inspect the Customer's residence through on-site visitations before and after new equipment installation to verify rebate eligibility.

4. INSTALLATION AND REBATE AMOUNTS

Qualifying energy-efficient Ground Source Heat Pumps installed and operational within six (6) months of the date of purchase are eligible for rebate. Additional time may be granted subject to the Utility's pre-approval. In no case will the rebate paid by the Utility exceed the purchase price of the equipment. The maximum rebate amount may be limited.

5. INVOICE AND PAYMENT

When the purchase and installation is completed, the Customer must notify the Utility and submit original invoices specifying the quantity and price of all materials purchased, installation costs, and applicable taxes. After satisfactory review of the invoices and potential on-site verification, a rebate check will be issued to the Customer. Please allow 60 days from the date of receipt of required documentation for delivery of payment.

6. EQUIPMENT ELIGIBILITY REQUIREMENTS

Qualifying Ground Source Heat Pumps must have been rated in accordance with ARI/ISO 13256-1 rating conditions (closed loop and open loop systems) or ARI 870 rating conditions (DX systems) and have EER and COP ratings clearly stamped on the nameplate. **A copy of the manufacturer's applicable unit specifications showing EER and COP must accompany this application.** Eligible high-efficiency Ground Source Heat Pumps must meet or exceed the Utility's minimum efficiency requirements as identified in this application according to its respective characteristics.

7. TAX INFORMATION

The Utility will not be responsible for any tax liability imposed as a result of the rebate payment(s). Customers are advised to consult their tax advisors for detail.

8. DISCLAIMER

The Utility does not guarantee that the implementation of energy-efficient measures or use of the equipment purchased or installed pursuant to this program will result in energy or cost savings. The Utility makes no warranties, expressed or implied, with respect to any equipment purchased or installed including, but not limited to, any warrant of merchantability or fitness for purpose. In no event shall the Utility be liable for any incidental or consequential damages. Customers are solely responsible for the proper disposal of existing equipment. Consult the Minnesota Pollution Control Agency (MPCA) for details at (800) 657-3864.

9. ENDORSEMENT

The Utility does not endorse any particular vendor, manufacturer, product, or system in promoting this rebate program. Listing a vendor or product does not constitute an endorsement, nor does it imply that unlisted vendors or products are deficient or defective in any way.